



WAVERLEY COLLEGE

**BR JP LACEY & EDMUND RICE SCHOLARSHIPS
APPLICATION - FINANCIAL STATEMENT**

College Position on Award of Br JP Lacey & Edmund Rice Scholarships

A *Br JP Lacey* or *Edmund Rice Scholarship* is defined as:

- An exemption, either partial or full, from paying tuition fees set by the College
- The awarding of an Edmund Rice or JP Lacey Scholarship does not exempt families from all financial obligations to the College.

A Br JP Lacey or Edmund Rice Scholarship may be allocated at the discretion of the Headmaster in the following circumstances:

- To a student whose family's financial circumstances would normally preclude him from a Waverley education
- The student achieves an acceptable academic standard (as determined by the Headmaster at his absolute discretion)
- The student has been baptised in the Catholic Church
- The student is able to contribute to the life of the College via liturgy, social justice, the arts and/or leadership.

The parents or guardians are asked to:

- Complete this Financial Statement and return it to the College by the due date, and;
- Collect and submit the relevant documentation to support the Statement.

The *College Position on award of the Br JP Lacey or Edmund Rice Scholarship* is directly related to the *Policy on Hardship (Jan 2010)*:

Policy on Hardship

- Waverley College is part of Edmund Rice Education Australia (EREA) which operates within the mission of the Church in which every baptised child is entitled to a Catholic Education.
- Every school faces the challenge of achieving equity and fairness in relation to the setting and collection of fees.
- The College is a non-profit organisation where expenses are shared by all parents.
- As a Catholic school, income is received from Government grants, school fees and fundraising.
- The level of fees charged must be sufficient to support the educational program of the College.
- Students enrolled at the College come from a range of backgrounds and a variety of socio-economic circumstances.
- Parents who enrol their sons at Waverley College do so with the knowledge of their financial obligations.
- The College acknowledges that the employment and earning capacity of families may change during their son's time at the College.
- The setting of fees is sensitive to the financial constraints upon families wishing to send their sons to Waverley College.

As a Catholic school in the Edmund Rice tradition, no student at Waverley College will be precluded because of the family's inability to pay fees. This, however, is dependent on:

- Pro-activity by parents in notifying of an inability to pay.
- An agreement being reached between the College and parents about the capacity of parents to a partial contribution to the payment of fees.
- Willingness on the part of parents to provide current, accurate evidence of hardship.
- A commitment by parents to update the College in relation to their financial situation.
- The timely payment of any partial contribution in accordance with the agreement.

In the case of financial hardship being assessed and confirmed, the College may offer payment plans, fee concession and, in the most needy cases, an Edmund Rice Scholarship. All are approved at the absolute discretion of the Principal / Headmaster. The College budget is set out to ensure that funds are available to assist those families experiencing financial difficulties.

SECTION A FAMILY INFORMATION

Child's Surname _____

Given Names _____

Date of Birth _____

Enrolment Form lodged Yes / No } OR Current Year at Waverley College _____

Calendar Year of Entry _____

Academic Year of Entry _____

NOTE: If the child is not currently enrolled at the College, this application needs to be accompanied by an Application for Enrolment (available from the Registrar or website).

Address _____

Present School _____

Number of Siblings: Sisters _____ Brothers _____

Siblings' Date of Birth

1. _____

1. _____

2. _____

2. _____

3. _____

3. _____

4. _____

4. _____

Siblings' Current School/Year level

1. _____ / _____

1. _____ / _____

2. _____ / _____

2. _____ / _____

3. _____ / _____

3. _____ / _____

4. _____ / _____

4. _____ / _____

Connections with the College (e.g. relatives who are past students, etc)

Father's Circumstances *(If deceased, please state)*

Full Name _____

Address _____

Telephone H: _____ W: _____ M: _____

Occupation _____

Marital Status _____

Number and Nature of Dependents _____

Financial details *(Please complete Section B. If parents are separated/divorced, then both parents are to complete a separate Section B)*

Mother's Circumstances *(If deceased, please state)*

Full Name _____

Address _____

Telephone H: _____ W: _____ M: _____

Occupation _____

Marital Status _____

Number and Nature of Dependents _____

Financial details *(Please complete Section B. If parents are separated/divorced, then both parents are to complete a separate Section B)*

Nature of Special Circumstances

In order for the College to make an assessment of the application please provide details of your special circumstances. This information should be supported by an independent party (e.g., parish priest, solicitor, doctor). Attach this information as a separate sheet(s) if necessary.

SECTION B FAMILY FINANCIAL INFORMATION

If parents are separated/divorced, then both parents must complete separate Financial Information forms. Supporting documentary evidence is essential and must accompany this application.

Parents’ Financial Information

1. Academic Disadvantage/ Disability/Other

2. Income Information - (Please note: Latest copies must accompany this application).

Gross (Monthly) Income	Amount	Monthly Expenditure	Amount
Father	\$	Income Tax	\$
Mother	\$	Personal Living Expenses	\$
Other family income eg board, rent etc	\$	Mortgage / Rent	\$
Social Security, Family Allowance, Austudy	\$	Personal loans H/P Lease instalments	\$
Other	\$	Credit Card Payments	\$
Monthly Total	\$	Monthly Total	\$

3. Property / Asset Information: Please fill in the below, where not applicable put N/A.

Bank Accounts / Term Deposits	Value \$
• Bank	\$
• Bank	\$

Shares	\$
Home-	\$
Address:	\$

Investment Property Address:	\$
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BR JP LACEY SCHOLARSHIP APPLICATION – FINANCIAL STATEMENT

Motor Vehicles:	Value \$
• Make & Year	\$
• Make & Year	\$
Other Assets (Boat.....)	
• Details	\$
• Details	\$
Bank Loans	
• Bank	\$
• Bank	\$
Other Finance Loans	
• Institution	\$

Credit Cards:	
• Type	\$
• Type	\$
• Type	\$
Other Liabilities (please specify)	
• Details	
• Details	
Debts with Other Schools Name of School and Amount	\$

4. Any other relevant information:

5. Copies of the Australian Taxation Office Notice of Assessment Year ended 20..... are attached.

Child’s Financial Information (if applicable)

If insufficient space please attach a separate sheet)

- 1. What is your child’s annual income (before taxation) for the last preceding three years? If there have been any changes since the end of the last financial year, please specify.

Year 20_____ \$.....
Year 20_____ \$.....
Year 20_____ \$.....

- 2. Was any of your child’s income derived from a source which you are associated with by being a shareholder, director, beneficiary of a trust or family related (by marriage or direct relative)?. If so please specify:

- 3. Does your child have any interest in any entity, directly or otherwise, by direct shareholding, being a partner, or a beneficiary of a trust whether presently entitled or not? If so, please specify:

Has your child received any other financial benefit of any kind in the last three years and to the date of this application (such as accommodation, loans, lottery winnings etc) from any source? If so please specify:

SECTION C DECLARATION

I/we affirm that

- a). I/we am/are the parents/guardian of the child in this application
- b). I/we am/are aware that I/we have an obligation to make a full and frank disclosure to Waverley College of my/our financial situation.
- c). The information set out in this statement and attachments which is within my/our personal knowledge is true. Where I/we have given an estimate in this statement, it is based on my/our knowledge and is/are given in good faith. All other information given in this statement and any attachments is true to the best of my/our knowledge, information and belief.
- d). I/we have no income, property or financial resources other than as set out in this statement.

Father/Guardian Signature Affirmed:

Date: _____

Place: _____

Before me: Justice of the Peace/Solicitor

Signature: _____ Full Name: _____

Date: _____

Place: _____

Mother/Guardian Signature Affirmed:

Date: _____

Place: _____

Before me: Justice of the Peace/Solicitor

Signature: _____ Full Name: _____

Date: _____

Place: _____